| First Name (Print)  | Last Name (l             | Last Name (Print)         |       | Sex      |
|---|--------------------------|---------------------------|-------|----------|
| Address   |                          | City                      |       | Zip Code |
| Phone (Home)  | Phone (Wor               | Phone (Work)              |       |          |
| E-mail address  | mail address             |                           | Date  |          |
| Referral  |                          | Nationality               |       | ion      |
| Below, describe all of your cor<br>you are treating them <i>directly</i> of<br>medicinal substances you are t | opposite on the right si |                           |       |          |
| Complaints:   |                          | How long have you had it? | Treat | ment:    |
|   |                          |                           |       |          |
|   |                          |                           |       |          |
|   |                          |                           |       |          |
|   |                          |                           |       |          |
|   |                          |                           |       |          |
|   |                          |                           |       |          |
|   |                          |                           |       |          |
|   |                          |                           |       |          |
|   |                          |                           |       |          |

| Brief Health History: (list major diseases, surgeries, etc.) |   |  |  |
|--|---|--|--|
|  |   |  |  |
|  |   |  |  |
|  |   |  |  |
|  |   |  |  |
|  |   |  |  |
|  |   |  |  |
|  |   |  |  |
|  |   |  |  |
| How many times per year do you get a cold or the flu?        |   |  |  |
| Family Medical History:                                      |   |  |  |
|  |   |  |  |
|  |   |  |  |
|  |   |  |  |
|  | .====================================== |  |  |
|  |   |  |  |
|  |   |  |  |
| What other medication and/or supplements are you taking?     | How long have you taken them?           |  |  |
|  |   |  |  |
| <b></b>  |   |  |  |
|  |   |  |  |

| <b>Emotions:</b>  | Norm         | al                            | Problem                               | Page                         |  |
|-------------------|--------------|-------------------------------|---------------------------------------|------------------------------|--|
| DepressionSadness |              |                               |                                       | s Sensitive                  |  |
|                   |              | _Overly excited               | Angry                                 | Anxiety                      |  |
| Describe:         |              |                               |                                       |                              |  |
| Energy:           | _Normal      | Problem                       | Low                                   | Up and dow                   |  |
|                   | _Exhausted   | Hyperactive                   | Nervous energy                        | Abundant                     |  |
| Describe:         |              |                               |                                       | W.                           |  |
| Sleep Pattern:    | Norm         | nalInsc                       | omnia                                 |                              |  |
| Falling Asleep:   |              | difficultAlw ry difficultSlee | ays difficultSometi<br>py in daytimeT | imes very difficult ake naps |  |
| Waking up:        |              | nightWak                      | -                                     |                              |  |
| Sleep Quality:    | <del>-</del> |                               | Poor Many Talking in sleep            |                              |  |
| Describe:         |              |                               | ***                                   |                              |  |
| Diet: Any special |              |                               |                                       |                              |  |
| Food cravings     | s:Sugar      | Salt                          | Food allergies                        |                              |  |
| Describe:         |              |                               |                                       |                              |  |
| Temperature:      |              | Normal                        | _Abnormal                             |                              |  |
| Feel cold easily  |              | Cold hands                    |                                       | eel hot easily               |  |
| Alternating hot   | & cold       | _Hot flash                    | _Sensitive to weather chang           | ges                          |  |
| Describe:         |              |                               |                                       |                              |  |
| Sweating:         | _Normal      | Abnormal                      | Too easily                            | Too much                     |  |
|                   | _Difficult   | Too little                    | Night sweats                          | Other                        |  |
|                   |              |                               |                                       |                              |  |

| Sensitivity and All  | lergy:   | No                  | Yes                                     |             |             |
|--|--|---------------------|---|-------------|-------------|
| Temperature:Col  | ldHot  |                     | Damp                                    | ness        | Light       |
| No   | iseAir   | borne particles     | Drugs                                   | 1           | Other       |
| Describe:  |  |                     |   |             |             |
|  |  |                     |   |             |             |
| Appetite and Dige  | stion:   | Normal              | Abno                                    | rmal        |             |
| Rapid hungering  | -  | Poor appetite       | Nause                                   | a           | Anorexia    |
| Hungry, but no des   | ire to eat   | Bloating            | Gas                                     |             | Other       |
| Describe:  | my content on a content of the conte |                     |   |             |             |
|  |  |                     |   |             |             |
| <b>Bowel Movement:</b>   | N  | ormal               | _Abnormal                               | Time        | of day      |
| Constipation   | Diarrhea   | Loose               | Wa                                      | tery        | Incomplete  |
| Hard and dry   | Strong smell   | With muc            | eusWit                                  | h blood     | Other       |
| Describe:  |  |                     |   |             |             |
|  |  |                     |   |             |             |
| Body Weight:   | Normal   | Over                | weight                                  | II          | nderweight  |
| -  |  | w many pounds we    | -                                       |             | auci weight |
|  | <del>-</del>   | w many years ago    | •                                       |             | ht?         |
|  |  | you following a v   |   |             |             |
| Describe:  |  |                     |   |             |             |
| Describe   |  |                     | *************************************** |             |             |
| Drinking:  | Normal   | Abno                | ormal                                   |             |             |
| , and the second | Thirsty  | · <u></u>           | mouth                                   | Drink a lot |             |
|  | Dry mouth  | but no desire to dr | ink                                     |             |             |
|  | Not thirsty,   | but drink a lot of  | water anyway                            |             |             |
| Describe:  |  |                     |   |             |             |
|  |  |                     |   |             |             |
|  |  |                     |   |             |             |

| Urination:               | Normal          | Abnormal  |
|--------------------------|-----------------|---|
| Frequent                 | Urgent          | BurningPainfulCloudy                                |
| Dark color               | Foul smell      | BloodyDifficultRetention                            |
| Number of                | f time per day1 | Number of times you get up to urinate at nightOther |
| Describe:                |                 |   |
|                          |                 | rmalAbnormal  |
| Sex Function:  Describe: |                 | ormalAbnormal                                       |
|                          |                 |   |
| Menstrual Cyc            | le: Age of ons  | set:years old Date of last period://                |
| Regular _                | Irregular       | How many days between cycles?                       |
|                          |                 | _How many days did it last?                         |
| Color:                   | Pale red        | Dark redBright redPurplish                          |
| Were there clots?        | Yes             | No  |
| Menstrual Pain:          | Yes             | No  |
|                          | Before flow     | During flowAfter flow                               |
|                          | Abdomen         | Back Breast   |
| Emotion around pe        |                 | nalAbnormal   |
| _                        |                 | During flowAfter flowDepression                     |
| _                        | Irritability    | AngerSadnessCryingOther                             |
| Describe:                |                 |   |
|                          |                 |   |
| Addictions:              | Tobacco         | AlcoholOthers                                       |
| Describe:                |                 |   |
| Any other diso           |                 |   |
| Describe:                |                 |   |
|                          |                 |   |

| Patient's First Name:_ |  |
|------------------------|--|
| Last Name:             |  |

#### **Notice of Privacy Practices**

## I. Understanding Your Health Record/Information

Each time you visit a hospital, physician, acupuncturist, chiropractor, or other healthcare provider, a record of your visit is made. Typicality, this record contains your symptoms, examination and test results, diagnoses, treatment, and a plan for future care or treatment This information, often referred to as your health or medical record, serves as a:

- a) basis for planning your care and treatment
- b) means of communication among the many health professionals who contribute to your care
- c) Legal document describing the care you received
- d) means by which you or a third-party payer can verify that service billed were actually provided
- e) atool for educating health professionals
- f) a source of data for medical research
- g) a source of information for public health officials charged with Improving the health of the nation
- h) a source of data for facility planning and marketing
- a tool with which we can assess and continually work to improve the care we render and the outcomes we achieve. Understanding what is in your record and how your health information Is used helps you to:
  - 1) ensure its accuracy
  - 2) better understand who, what, when, where, and why others may access your health information
  - 3) make more Informed decisions when authorizing disclosure to others

# II. Your Health Information Rights

Although your health record is the physical property of the healthcare practitioner or facility that complied it, the information belongs to you. You have the right to:

- a) request a restriction on certain uses and disclosures of your information
- b) obtain a paper copy of this Notice of Privacy Practices upon request
- c) inspect and obtain a copy of your health record
- d) amend your health record under certain circumstances
- e) obtain an accounting of disclosures your health Information
- f) request communications of your health Information by alternative means or at alternative locations
- g) revoke your authorization to use or disclose health information except to the extent that action has already been taken

### III. Our Responsibilities

This organization is required to:

- a) maintain the privacy of your health Information
- b) provide you with a notice as to our legal duties and privacy practices with respect to information we collect and maintain about you
- c) abide by the terms of this notice
- d) notify you If we are unable to agree to a requested restriction

e) accommodate reasonable request you may have to communicate health Information by alternative means or at alternative locations.

We reserve the right change our practices and to make the new provisions affective for all protected health Information we maintain. Should our information practices change, we will mail a revised notice to the address you supply to us.

We will not use or disclose your health information without your authorization, except as describe in this notice.

### IV. For More Information or to Report a Problem

If have questions and would like to have additional information, ask your provider for clarification. If you believe your privacy rights have been violated, you can file a complaint with the U.S. Department of Health and Human Services, Office of Civil Rights. You can find the Office for Civil Rights for your state at: http://www.hhs.gov/ocr/ragmall.html. There will be no retaliation for filing a complaint.

#### V. Examples of Disclosures for Treatment, Payment and Health Operations

Needless-to-say, we will disclose your protected health information in communications with you. For example, we may use and disclose health Information to contact you as a reminder that you have an appointment for treatment here, or to tell you about or recommend possible treatment options or alternatives that might be of interest to you. We may use and disclose health information about you to tell you about health-related benefit or services that might be of interest to you. Other reasons to disclose your health information include the following.

- 1) We will use your health information for treatment.
- For example: Information obtained by your practitioner will be recorded in your record and used to determine the course of treatment that should work best for you. Your provider will document in your record his or her expectations of any other members of your healthcare team. Those tam members will then record the actions they take and their observations. In that way, the practitioner will know how you are responding to treatment.
- 2) We will use your health Information for payment

For example: A bill may be sent to you or a third-party payer. The information on or accompanying the bill may include information that identifies you, as well as your diagnosis, procedures, and supplies used.

| Patient's First Name: |  |
|-----------------------|--|
| Last Name:            |  |

### **Acknowledgement of Receipt of Notice of Privacy Practices**

This notice summarizes how health data about you may be used and shared and how you can get access to this data. IMPORTANT NOTE: This does not include all of the details about our privacy policy. For more details, please read the NOTICE OF PRIVACY PRACTICES that your practitioner has provided you.

- **I.** How we may use and share health data about you:
  - a) Treatment To give you medical treatment or other types of health services.
  - b) Payment To bill you or a third party for payment for services provided to you.
  - c) Health Care Operations For our own operations such as quality control, compliance monitoring, audit, etc.
- II. Disclosures where we do not have to give you a chance to agree or object
  - a) To you
  - **b)** As required by federal, state, or local law
  - c) If child abuse or neglect is suspected
  - **d)** Public health risks (for public health activities to prevent and control spread of disease)
  - e) Lawsuits and disputes (in response to a court or administrative order)
  - f) Law enforcement (to help law enforcement officials respond to criminal activities
  - g) Coroners, medical examiners and funeral directors
  - h) Organ or tissue donation facilities if you are an organ donor
  - i) To avert a threat to an individual or to public health safety
- **III.** Disclosures where we have to give you a chance to agree or object:
  - a) Patient directories You can decide what health data, if any, you want to be listed in patient directories.
  - b) Persons involved in your care or payment for your care We may share your health data with a family member, a close friend, or other person that you have named as being involved with your health care.
- **IV.** Other uses of health data: Other uses not covered by this notice or the laws that apply to us will be made only with your written consent.
- **V.** You have the following rights relating to the health data we keep about you:
  - a) Right to inspect your health record and to receive a copy of your health record upon request
  - b) Right to amend information in your health record you believe is inaccurate or incomplete
  - c) Right to know to whom we have disclosed your health information
  - d) Right to ask for limits on the health information data we give out about you
  - e) Right to receive communication from us about your health information in alternate ways
  - f) Right to a paper copy of the complete Notice of Privacy Practices

I acknowledge that I have received the NOTICE OF PRIVACY PRACTICES of this practice.

| Patient/Guardian |       |
|------------------|-------|
| Signature:       | Date: |

| Patient's First Name: |  |
|-----------------------|--|
| Last Name:            |  |

#### **Consent to Treatment**

I understand that methods of treatment used in this practice may include, but are not limited to, acupuncture, moxibustion, cupping, electrical stimulation, herbal therapy, massage, QI Gong, and nutritional counseling.

I understand that acupuncture, moxibustion, electrical stimulation, cupping and pricking are all safe methods of treatment. Potential risks include temporary bruising, swelling, bleeding, numbness and tingling, and soreness at the needling site that may last a few days. Unusual risks of acupuncture include dizziness, fainting, nerve damage, or pneumothorax. Infection is possible, although the clinic uses alcohol and sterile disposable needles and maintains a safe and clean environment. Potential risks of moxibustion health therapy are burns, blistering, or scarring. Temporary bruising or redness lasting a few days is a common side effect of cupping and gua sha, or spooning. I fully understand that there is no implied or stated guarantee of success or effectiveness of a specific treatment or series of treatments.

I will notify the acupuncturist should I become pregnant or If I am in the process of trying to get pregnant so that my practitioner can avoid points and herbs that could induce miscarriage. Otherwise, Chinese medicine treatment can be very beneficial in the pregnancy and birthing process.

I understand that herbal and nutritional supplements recommended to me by my acupuncturist are safe in the recommended doses. Large doses of herbs taken without my practitioner's recommendation may be toxic, and some herbs are inappropriate during pregnancy. Some possible side effects of herbs are nausea, gas, stomachache, vomiting, headache, diarrhea, rashes, hives and tingling of the tongue. I understand that I must stop taking any herbs and notify my acupuncturist as soon as I experience any discomfort or adverse reactions.

I understand that my acupuncturist may review my medical records and lab reports, but all my records will be kept confidential. If it becomes necessary to share my health information, this will be handled in accordance with the stipulations detailed in the Notice of Privacy Practices document that has been provided to me, and of which I have acknowledged receipt.

I understand that I can discuss risks and benefits further with my practitioner before signing If I so choose. However, I do not expect my practitioner to be able to anticipate and explain all possible risks and complications of treatment. I rely on the practitioner to exercise his or her judgment in my best interest during the course of treatment, based upon the facts then known.

I recognize that scheduling an appointment involves the reservation of time specifically for me, and that consequently, a minimum of 24 hours notice is required to reschedule or cancel an appointment. Unless otherwise agreed to in advance, the full fee will be charged for sessions missed without such advance notification. I understand that most insurance companies do not reimburse for missed sessions.

In signing this form, I acknowledge any inherent risks, and give my consent for treatment, payment and healthcare operations received, incurred or carried out at this practice.

| Patient/Guardian |       |
|------------------|-------|
| Signature:       | Date: |